## **HOUSE BILL No. 4384**

March 9, 1999, Introduced by Reps. Martinez, Brater, Schauer, LaForge, Dennis, Baird, Bogardus, Jacobs and Minore and referred to the Committee on Health Policy.

A bill to amend 1998 PA 386, entitled "Estates and protected individuals code," by amending sections 1106, 5506, 5507, and 5510 (MCL 700.1106, 700.5506, 700.5507, and 700.5510).

## THE PEOPLE OF THE STATE OF MICHIGAN ENACT:

- 1 Sec. 1106. As used in this act:
- 2 (a) "Michigan prudent investor rule" means the fiduciary
- 3 investment and management rule prescribed by part 5 of this
- 4 article.
- 5 (b) "Minor" means an individual who is less than 18 years of
- 6 age.
- 7 (c) "Minor ward" means a minor for whom a guardian is
- 8 appointed solely because of minority.
- **9** (d) "Mortgage" means a conveyance, agreement, or arrangement
- 10 in which property is encumbered or used as security.

00706'99 a \* CPD

- 1 (e) "Nonresident decedent" means a decedent who was
- 2 domiciled in another jurisdiction at the time of his or her
- 3 death.
- 4 (f) "Organization" means a corporation, business trust,
- 5 estate, trust, partnership, joint venture, association, limited
- 6 liability company, government, governmental subdivision or
- 7 agency, or another legal or commercial entity.
- 8 (g) "Parent" includes, but is not limited to, an individual
- 9 entitled to take, or who would be entitled to take, as a parent
- 10 under this act by intestate succession from a child who dies
- 11 without a will and whose relationship is in question. Parent
- 12 does not include an individual who is only a stepparent, foster
- 13 parent, or grandparent.
- 14 (h) "Patient advocate" means an individual designated to
- 15 exercise powers concerning another individual's care, custody,
- 16 and medical treatment OR GIVEN THE AUTHORITY TO MAKE AN ANATOM-
- 17 ICAL GIFT ON BEHALF OF ANOTHER INDIVIDUAL, OR BOTH, as provided
- **18** in section 5506.
- 19 (i) "Patient advocate designation" means the written docu-
- 20 ment executed and with the effect as described in sections 5506
- 21 to 5512.
- 22 (j) "Payor" means a trustee, insurer, business entity,
- 23 employer, government, governmental subdivision or agency, or
- 24 other person authorized or obligated by law or a governing
- 25 instrument to make payments.
- **26** (k) "Person" means an individual, partnership, corporation,
- 27 association, governmental entity, or other legal entity.

- 1 (1) "Personal representative" includes, but is not limited
- 2 to, an executor, administrator, successor personal representa-
- 3 tive, and special personal representative, and any other person
- 4 who performs substantially the same function under the law gov-
- 5 erning that person's status.
- 6 (m) "Petition" means a written request to the court for an
- 7 order after notice.
- 8 (n) "Proceeding" includes an application and a petition, and
- 9 may be an action at law or a suit in equity. A proceeding may be
- 10 denominated a civil action under court rules.
- 11 (o) "Property" means anything that may be the subject of
- 12 ownership, and includes both real and personal property or an
- 13 interest in real or personal property.
- 14 (p) "Protected individual" means a minor or other individual
- 15 for whom a conservator has been appointed or other protective
- 16 order has been made as provided in part 4 of article V.
- 17 (q) "Protective proceeding" means a proceeding under the
- 18 provisions of part 4 of article V.
- 19 Sec. 5506. (1) An individual 18 years of age or older who
- 20 is of sound mind at the time the designation is made may desig-
- 21 nate in writing another individual who is 18 years of age or
- 22 older to exercise powers concerning care, custody, and medical
- 23 treatment decisions for the individual making the designation.
- 24 AN INDIVIDUAL MAKING A DESIGNATION UNDER THIS SUBSECTION MAY
- 25 INCLUDE IN THE DESIGNATION THE AUTHORITY TO MAKE AN ANATOMICAL
- 26 GIFT OF ALL OR PART OF THE INDIVIDUAL'S BODY UNDER

- 1 SECTION 10102(2) OF THE PUBLIC HEALTH CODE, 1978 PA 368,
- 2 MCL 333.10102.
- 3 (2) For purposes of this section and sections 5507 to 5512,
- 4 an individual who is named in a designation to exercise powers
- 5 concerning care, custody, and medical treatment decisions is
- 6 known as a patient advocate and an individual who makes a desig-
- 7 nation is known as a patient.
- 8 (3)  $\overline{(2)}$  A designation under this section must be in writ-
- **9** ing, signed, witnessed as provided in subsection  $\frac{(3)}{(4)}$ ,
- 10 dated, executed voluntarily, and, before its implementation, made
- 11 part of the patient's medical record with the patient's attending
- 12 physician and, if applicable, with the facility where the patient
- 13 is located. The designation must include a statement that the
- 14 authority conferred under this section is exercisable only when
- 15 the patient is unable to participate in medical treatment deci-
- 16 sions AND, IN THE CASE OF THE AUTHORITY TO MAKE AN ANATOMICAL
- 17 GIFT AS DESCRIBED IN SUBSECTION (1), A STATEMENT THAT THE AUTHOR-
- 18 ITY IS EXERCISABLE ONLY WHEN THE PATIENT IS DEAD OR WHEN THE
- 19 PATIENT'S DEATH IS, WITHIN REASONABLE MEDICAL JUDGMENT, IMMINENT
- 20 AND INEVITABLE.
- 21 (4)  $\overline{(3)}$  A designation under this section must be executed
- 22 in the presence of and signed by 2 witnesses. A witness under
- 23 this section shall not be the patient's spouse, parent, child,
- 24 grandchild, sibling, presumptive heir, known devisee at the time
- 25 of the witnessing, physician, or patient advocate or an employee
- 26 of a life or health insurance provider for the patient, of a
- 27 health facility that is treating the patient, or of a home for

- 1 the aged as defined in section 20106 of the public health code,
- 2 1978 PA 368, MCL 333.20106, where the patient resides. A witness
- 3 shall not sign the designation unless the patient appears to be
- 4 of sound mind and under no duress, fraud, or undue influence.
- 5 Sec. 5507. (1) A patient advocate designation may include a
- 6 statement of the patient's desires on care, custody, and medical
- 7 treatment. A PATIENT ADVOCATE DESIGNATION MAY ALSO INCLUDE A
- 8 STATEMENT OF THE PATIENT'S DESIRES ON THE MAKING OF AN ANATOMICAL
- 9 GIFT OF ALL OR PART OF THE PATIENT'S BODY UNDER PART 101 OF THE
- 10 PUBLIC HEALTH CODE, 1978 PA 368, MCL 333.10101 TO 333.10109. The
- 11 patient may authorize the patient advocate to exercise 1 or more
- 12 powers concerning the patient's care, custody, and medical treat-
- 13 ment OR CONCERNING THE MAKING OF AN ANATOMICAL GIFT that the
- 14 patient could have exercised on his or her own behalf.
- 15 (2) A patient may designate in the designation a successor
- 16 individual as a patient advocate who may exercise powers concern-
- 17 ing care, custody, and medical treatment decisions OR CONCERNING
- 18 THE MAKING OF AN ANATOMICAL GIFT for the patient if the first
- 19 individual named as patient advocate does not accept, is incapac-
- 20 itated, resigns, or is removed.
- 21 (3) Before a patient advocate designation is implemented, a
- 22 copy of the designation must be given to the proposed patient
- 23 advocate and must be given to a successor patient advocate before
- 24 the successor acts as patient advocate. Before acting as a
- 25 patient advocate, the proposed patient advocate must sign an
- 26 acceptance of the designation.

- 1 (4) The acceptance of a designation as a patient advocate
- 2 must include substantially all of the following statements:
- 3 1. This designation is not effective unless the patient is
- 4 unable to participate in medical treatment decisions. IF THIS
- 5 DESIGNATION INCLUDES THE AUTHORITY TO MAKE AN ANATOMICAL GIFT AS
- 6 DESCRIBED IN SECTION 5506(1), THE AUTHORITY IS NOT EFFECTIVE
- 7 UNLESS THE PATIENT IS DEAD OR THE PATIENT'S DEATH IS, WITHIN REA-
- 8 SONABLE MEDICAL JUDGMENT, IMMINENT AND INEVITABLE.
- **9** 2. A patient advocate shall not exercise powers concerning
- 10 the patient's care, custody, and medical treatment that the
- 11 patient, if the patient were able to participate in the decision,
- 12 could not have exercised on his or her own behalf.
- 3. This designation cannot be used to make a medical treat-
- 14 ment decision to withhold or withdraw treatment from a patient
- 15 who is pregnant that would result in the pregnant patient's
- 16 death.
- 17 4. A patient advocate may make a decision to withhold or
- 18 withdraw treatment that would allow a patient to die only if the
- 19 patient has expressed in a clear and convincing manner that the
- 20 patient advocate is authorized to make such a decision, and that
- 21 the patient acknowledges that such a decision could or would
- 22 allow the patient's death.
- 23 5. A patient advocate shall not receive compensation for
- 24 the performance of his or her authority, rights, and responsibil-
- 25 ities, but a patient advocate may be reimbursed for actual and
- 26 necessary expenses incurred in the performance of his or her
- 27 authority, rights, and responsibilities.

- 1 6. A patient advocate shall act in accordance with the
- 2 standards of care applicable to fiduciaries when acting for the
- 3 patient and shall act consistent with the patient's best
- 4 interests. The known desires of the patient expressed or evi-
- 5 denced while the patient is able to participate in medical treat-
- 6 ment decisions are presumed to be in the patient's best
- 7 interests.
- 8 7. A patient may revoke his or her designation OF A PATIENT
- 9 ADVOCATE at any time and in any manner sufficient to communicate
- 10 an intent to revoke.
- 11 8. A patient advocate may revoke his or her acceptance to
- 12 the designation AS A PATIENT ADVOCATE at any time and in any
- 13 manner sufficient to communicate an intent to revoke.
- 14 9. A patient admitted to a health facility or agency has
- 15 the rights enumerated in section 20201 of the public health code,
- 16 1978 PA 368, MCL 333.20201.
- 17 Sec. 5510. (1) A patient advocate designation is revoked by
- 18 any 1 OR MORE of the following:
- 19 (a) The patient's death, EXCEPT THAT PART OF THE DESIGNA-
- 20 TION, IF ANY, THAT AUTHORIZES THE PATIENT ADVOCATE TO MAKE AN
- 21 ANATOMICAL GIFT OF ALL OR PART OF THE DECEASED PATIENT'S BODY
- 22 UNDER SECTION 10102(2) OF THE PUBLIC HEALTH CODE, 1978 PA 368,
- 23 MCL 333.10102.
- 24 (b) An order of removal by the probate court under
- 25 section 5511(4).
- (c) The patient advocate's resignation or removal by the
- 27 court, unless a successor patient advocate has been designated.

- 1 (d) The patient's revocation of the designation. Even if
- 2 the patient is unable to participate in medical treatment deci-
- 3 sions, a patient may revoke a designation at any time and in any
- 4 manner by which he or she is able to communicate an intent to
- 5 revoke the designation. If there is a dispute as to the intent
- 6 of the patient to revoke the designation, the court may make a
- 7 determination on the patient's intent to revoke the designation.
- 8 If the revocation is not in writing, an individual who witnesses
- 9 a revocation of a designation shall describe in writing the cir-
- 10 cumstances of the revocation, must sign the writing, and shall
- 11 notify, if possible, the patient advocate of the revocation. If
- 12 the patient's physician or health facility has notice of the
- 13 patient's revocation of a designation, the physician or health
- 14 facility shall note the revocation in the patient's medical
- 15 records and bedside chart and must notify the patient advocate.
- 16 (e) A subsequent designation that revokes the prior designa-
- 17 tion either expressly or by inconsistency.
- 18 (f) The occurrence of a provision for revocation contained
- 19 in the designation.
- 20 (g) If a designation is executed during a patient's marriage
- 21 naming the patient's spouse as the patient advocate, the designa-
- 22 tion is suspended during the pendency of an action for separate
- 23 maintenance, annulment, or divorce and is revoked upon the entry
- 24 of a judgment of separate maintenance, annulment, or divorce,
- 25 unless the patient has named a successor individual to serve as a
- 26 patient advocate. If a successor patient advocate is named, that
- 27 individual acts as the patient advocate.

- 1 (2) The revocation of a patient advocate designation under
- 2 subsection (1) does not revoke or terminate the agency as to the
- 3 patient advocate or other person who acts in good faith under the
- 4 designation and without actual knowledge of the revocation.
- 5 Unless the action is otherwise invalid or unenforceable, an
- 6 action taken without knowledge of the revocation binds the
- 7 patient and his or her heirs, devisees, and personal
- 8 representatives. A sworn statement executed by the patient advo-
- 9 cate stating that, at the time of doing an act in accordance with
- 10 the designation, he or she did not have actual knowledge of the
- 11 revocation of the designation is, in the absence of fraud, con-
- 12 clusive proof that the patient advocate did not have actual
- 13 knowledge of the revocation at the time of the act.
- 14 Enacting section 1. This amendatory act does not take
- 15 effect unless Senate Bill No. \_\_\_\_\_ or House Bill No. \_\_\_\_
- 16 (request no. 00706'99) of the 90th Legislature is enacted into
- **17** law.